

Arcus European Infrastructure Fund 1 L.P.



Alpha Trains

7 November 2019

Alpha Trains (“Alpha”) closes €706m debt refinancing

LONDON, United Kingdom (5 November 2019) - Alpha has raised €706m of US private placement and bank debt to fund the integration of the TWN2 and HWN2 passenger trains into Alpha’s ring-fenced senior secured financing platform, to refinance certain existing bank facilities and to provide an additional capex, revolver and liquidity facilities.

Please find below link to the announcement made by Alpha with more information.

[Alpha Trains Announcement](#)

Media Contacts:

Debbie Johnston

E: debbie@sprengthomson.com

T: +44 141 548 5191 | +44 7532 183811

Callum Spreng

E: callum@sprengthomson.com

T: +44141 548 5191 | +44 7803 970103